

**MENTIGA CORPORATION BERHAD**  
(Company No. 10289-K)

**Condensed Consolidated Statement Of Comprehensive Income**  
**For the period ended 30 June 2012**  
(These figures have not been audited)

	Note	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
		Current quarter ended 30 June 2012 RM'000	Comparative quarter ended 30 June 2011 RM'000	Current year to date 30 June 2012 RM'000	Comparative year to date 30 June 2011 RM'000
(a) Revenue		3,880	2,775	7,938	9,872
(b) Cost of sales		(1,171)	(1,360)	(2,035)	(2,275)
(c) Gross profit		2,709	1,415	5,903	7,597
(d) Other income		9	389	2,160	456
(e) Administrative expenses		(1,792)	(3,944)	(3,341)	(5,499)
(f) Finance costs		(1)	(155)	(1)	(310)
(g) Profit/(loss) before Tax		925	(2,295)	4,721	2,244
(h) Income tax expenses	19	(354)	(357)	(671)	(536)
(i) Profit/(loss) for the period		571	(2,652)	4,050	1,708
(j) Other comprehensive income/(loss) net of tax		-	-	-	-
(k) Total comprehensive income / (loss) for the period		571	(2,652)	4,050	1,708
(l) Attributable to:					
Equity holders of the parent		571	(2,652)	4,050	1,708
Minority interest		-	-	-	-
		571	(2,652)	4,050	1,708
(m) Basic earning per share (based on weighted average 70,000,000 ordinary shares) (sen)	26	0.82	(4.42)	5.79	2.85
(n) Fully diluted	26	N/A	N/A	N/A	N/A

(The Condensed Consolidated Statement Of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the Interim Financial Statements)

**MENTIGA CORPORATION BERHAD**  
(Company No. 10289-K)

**Condensed Consolidated Statement Of Financial Position (unaudited)**

As at 30 June 2012

	UNAUDITED AS AT END OF CURRENT QUARTER 30 JUNE 2012 RM'000	AUDITED AS AT PRECEDING FINANCIAL YEAR END 31 DECEMBER 2011 RM'000
<b>ASSETS</b>		
<b>1 Non-current assets</b>		
Property, plant and equipment	82,889	80,907
Land held for development	926	926
	83,815	81,833
<b>2 Current assets</b>		
Inventories	165	136
Trade and other receivables	5,045	4,443
Cash and bank balances	5,863	5,901
	11,073	10,480
Land held for sale	12,561	12,668
	23,634	23,148
<b>3 Total assets</b>	107,449	104,981
<b>EQUITY</b>		
<b>4 Capital and reserves attributable to equity holders of the Company</b>		
Share Capital	70,000	70,000
Revaluation and other reserves	53,156	53,156
Retained loss	(54,875)	(58,925)
Equity attributable to equity holders of the parent	68,281	64,231
Minority interest	152	152
<b>Total equity</b>	68,433	64,383
<b>LIABILITIES</b>		
<b>5 Non current liabilities</b>		
Deferred tax liabilities	15,580	15,580
Borrowings (interest bearing)	23 13,014	11,986
Retirement benefits	278	171
	28,872	27,737
<b>6 Current liabilities</b>		
Trade and other payables	9,892	12,571
Tax liabilities	242	272
Borrowings (interest bearing)	23 10	18
	10,144	12,861
<b>7 Total liabilities</b>	39,016	40,598
<b>8 Total equity and liabilities</b>	107,449	104,981
<b>9 Net assets per share (RM)</b>	0.98	0.92

(The Condensed Consolidated Statement Of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the Interim Financial Statements)

MENTIGA CORPORATION BERHAD  
(Company No. 10289-K)

Condensed Consolidated Statement Of Changes In Equity (unaudited)  
For the period ended 30 June 2012

Attributable to equity holders of the parent

Group	Share Capital	Share options Reserves	Revaluation Reserves	Share Premium Reserves	Other Reserves	Accumulated Loss	Total	Minority Interests	Total Equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
Balance as at 31 December 2010	60,000	5,293	45,974	-	580	(64,426)	47,421	157	47,578
Conversion of RCPS	10,000			1,789	(580)	-	11,209		11,209
Transfer from deferred tax liability	-	-	1,142	-	-	-	1,142	-	1,142
Realisation of revaluation reserve	-	-	(1,042)	-	-	1,042	-	-	-
Total comprehensive income for the period	-	-	-	-	-	4,459	4,459	(5)	4,454
<b>Balance as at 31 December 2011</b>	<u>70,000</u>	<u>5,293</u>	<u>46,074</u>	<u>1,789</u>	<u>-</u>	<u>(58,925)</u>	<u>64,231</u>	<u>152</u>	<u>64,383</u>
<b>At 31 December 2011</b>	70,000	5,293	46,074	1,789	-	(58,925)	64,231	152	64,383
Transfer from deferred tax liability	-	-	-	-	-	-	-	-	-
Total Comprehensive income for the period	-	-	-	-	-	4,050	4,050	-	4,050
<b>Balance as at 30 June 2012</b>	<u>70,000</u>	<u>5,293</u>	<u>46,074</u>	<u>1,789</u>	<u>-</u>	<u>(54,875)</u>	<u>68,281</u>	<u>152</u>	<u>68,433</u>

(The Condensed Consolidated Statements Of Changes In Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the Interim Financial Statements)

**MENTIGA CORPORATION BERHAD**  
(Company No. 10289-K)

**Condensed Consolidated Statement Of Cash Flows**  
**For the period ended 30 June 2012**  
(These figures have not been audited)

	<b>Current year to date 30 June 2012 RM'000</b>	<b>Comparative year to date 30 June 2011 RM'000</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Net profit for the year attributable to equity holders of Company	4,050	1,708
Adjustments for :		
Property, plant and equipment		
- depreciation	1,184	994
Interest expense	1	310
Tax expenses	671	536
Provision for retirement benefit	107	-
Operating profit before working capital changes	<u>6,013</u>	<u>3,548</u>
Changes in working capital		
-inventories	(29)	145
-receivables, deposits and prepayment	(632)	223
-payables	<u>(2,680)</u>	<u>(6,512)</u>
Cash flow from operations	2,672	(2,596)
Tax paid	<u>(671)</u>	<u>(536)</u>
Net cash flow (used in) / from operating activities	<u>2,001</u>	<u>(3,132)</u>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Property, plant and equipment		
- additions	<u>(3,059)</u>	<u>(2,283)</u>
Net cash flow (used in) / from investing activities	<u>(3,059)</u>	<u>(2,283)</u>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Drawdown of term loan	1,024	822
Repayment of hire purchase creditors	<u>(4)</u>	<u>-</u>
Net cash flow (used in) / from financing activities	<u>1,020</u>	<u>822</u>
<b>Net (decrease)/increase in Cash &amp; Cash Equivalents</b>	<b>(38)</b>	<b>(4,593)</b>
<b>Cash &amp; Cash Equivalents as at 1 January</b>	<b><u>5,901</u></b>	<b><u>8,594</u></b>
<b>Cash &amp; Cash Equivalents at end of period</b>	<b><u>5,863</u></b>	<b><u>4,001</u></b>

(The Condensed Consolidated Statement Of Cash Flows should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2011 and the accompanying explanatory notes attached to the Interim Financial Statements)